Creating a Staff Requisition

Menu Path Access WVU Hire by logging into MyAccess.wvu.edu, go to the MyHR tab, and click on the WVU Hire button. Then, from the Recruiting Center main page, click the Create Requisition button. Menu Path to Start a Requisition: Recruiting > Create Requisition MyAccess MyHR WVU HIRE Recruiting Create Requisition.

Creating a Staff Requisition

At WVU, every full time employee has the ability to create a requisition. However, this responsibility will typically fall to the Hiring Manager. An HR Liaison, or the HR Recruiter can assist with creating the requisition. The Requisitions page is the location where all requisition-related operations are performed. WVU Hire provides multiple locations from which to create a requisition. One of the locations is the **Create Requisition**... button on the Requisitions List page.

Starting the Requisition Process

Requisition Contextualization:

During the Requisition Wizard steps, you will complete the SmartOrg structure. If using a template, the structure may be preloaded for users. The SmartOrg structure includes:

- Organization (where in the University)
- Location (what building/campus)
- Job Field (what type of work)

To open a blank requisition file, click "Create" without entering any information			
Organization			
			 Ē
Primary Location			
Job Field			

Show Required Fields:

Users can specifically view fields required for Saving, Approval, and Posting if desired. Fields are marked with an asterisk if required to save, request approval, or post. Recommended best practice is to show fields which are required to request approval.

* Show fields required to	c
Save	
Save	
Request Approval	
Post	
	-
Launch Diagnostic	

Data-Driven Fields:

Many of the fields on the requisition form can only be completed by selecting an entry from the list already stored in the WVU Hire system. You can do this in two ways:

- Click the selector button to search for and *select* the correct choice
- Begin typing any part of the correct data entry, and click to select the suggested item that appears

Primary Location	
Waterfront	Ē
United States > West Virginia > Morgantown > Waterfront	



Creati	ng a Staff Requisition
Step	Action
1.	From the Recruiting Center front page, click the Create a Requisition link. Create a Requisition The Create a Requisition wizard interface will open. Create a Requisition
	Statt, Academic Professional (AP), or Mountaineer Temp Paculty or Faculty Equivalent (PE) Kingt Cancel
2.	 Click the radio button to select the position type you are creating: staff, faculty, or student. Click the Next button to proceed.
3.	 If you are hiring for a frequently filled position, you can select a Requisition Template that will prepopulate many fields. If you are hiring for a frequently filled position, you can select a Requisition Template that will prepopulate many fields. If you are hiring for a frequently filled position, you can select a Requisition Template that will prepopulate many fields. Click the selector button to search for an appropriate template Ask WVU HR Talent Strategy for help with identifying the right template, or with creating new templates. If you will not be using a template, <i>you may leave this field blank</i>.
4.	Enter the name of the person who will supervise this position into the Supervisor field. You can often find that person by typing the last name into the field. For example, type "Lastname". It may take a moment for choices to appear.
5.	Click the Lastname, Firstname list item that shows the supervisor's name.
6.	Click the Next button.



7.	The O-L-F (organization, location, function) structure selection will tell WVU Hire how to route several parts of the requisition process. Enter or select your unit, physical location, and job field.		
	Click the selector button for the Organization field to open the selector screen.		
8.	In the <i>Quick Filters</i> area on the left, scroll to the bottom, and type part of your department name into the Keyword field.		
9.	Click and drag the column headers to adjust their widths to see the various Organization Levels and locate your department or unit.		
10.	Click the Select button to choose the desired department and populate the Organization field.		
11.	Locate the Primary Location field, and click the Primary Location Selector button.		
12.	A list of available locations appears.		

13.	Use the Quick Filters to narrow down the location list to the city where the position will be posted.		
	 Locate the City field. Enter part, or all of the name of your city into the City field. Example: Enter "morgan" to search for Morgantown. 		
14.	Location Selector		
	Conders Operation Conders View Conders View Conders View All View Conders View		
15.	Click the Select button next to any location in the list where there is data in the Worksite field. For example, select the Waterfront or Downtown Campus worksite.		
16.	The Location field shows your selected campus location. Image: Image: Image		
17.	the requisition file itself. Locate the Job Field, and click the selector button at the end of the field.		
10	Note: You can also begin typing part of the job field and click the suggested entry. In the Quick Filters, enter " Staff " in the Job Type field and press Enter or click the refresh button to		
18.	see all staff job types.		

19.	Click the Select button in the row for the Job Type, Category, and/or Specialty that matches this position.			
20.	All O-L-F fields should be completed and ready to create a new requisition.			
21.	Click the Create button.			
	The requisition file is displayed in Edit mode.			
22.	Note: The requisition title and number will not display until the requisition is saved. Before you start the requisition, select the stage of completion you would like to achieve. Click the Show fields required to: list at the upper right corner of the page. Save Changing the 'Show fields required to' field will alter which fields on the form will appear with an asterisk and will help you identify which information you'll need to save or request approval.			
23.	Click the Request Approval list item. Request Approval The requisition form will now require that the fields needed for approval must be completed. Those fields now display as required (with a * red asterisk).			
24.	 Next, use the Requisition table of contents to navigate to the sections on the requisition file. Click the Requisition menu, just above the Save button at the top. 			
25.	Click the Owners link under <i>Cover Sheet</i> .			

26.	The Owners fields are <i>all required</i> for the requisition to be approved. You will need to enter the names of the WVU staff who will assist you in managing this requisition.				
	 In the Recruiter field, enter the last name of your unit's HR Talent Strategy recruiter. This will ensure that your recruiter will be able to see the requisition in their WVU Hire Requisitions list. Type your recruiter's "lastname". 				
	Note: A complete list of recruiters can be found at employmentservices.hr.wvu.edu/staff_directory.				
27.	Click the Lastname, Firstname choice from the suggested list of valid entries that matches your recruiter's name.				
	Recruiter, Samantha				
28.	Make sure that the Supervisor field displays the correct supervisor of this position. If not, enter and/or select the correct supervisor's name.				
29.	In the Human Resources Liaison field, enter your department's HR contact. If your department does not have an HR contact, populate this field with your HR Recruiter.				
	• Type "Lastname".				
30.	Click the correct Lastname, Firstname choice from the suggested list of valid entries.				
	Liaison, Sandra				
31.	The Expert Business Office Representative is also a required owner for requisitions.				
	• Type your EBO representative's "Lastname"				
32.	Click your EBO representative's Lastname, Firstname choice from the suggested entries.				
33.	Under the Collaborators header, click the Modify button.				
	Collaborators Modify Add Frequent Collaborators First Name Last Name				
	Note: Collaborators are the search committee members or any person who should see the applicants for this position and view the details of the requisition. You can add as many collaborators as you wish.				
34.	Search for names of any other individuals who should be able to view (but not edit) this requisition. Collaborators <i>can</i> alter the status of candidates who apply for this position.				
	 Under the Quick Filters, enter "Lastname" in the Name field and click the refresh button (or press Enter). 				
	Name Recruiter				



35.	Click the Select button to choose the desired collaborator from the list.				
	Recruiter, Rachel rachel@invalidemail.com Select				
36.	Repeat searching for any other individuals who should be added to the requisition as collaborators, and Select their names to add people to the list at the top of the screen.				
	User Soluctor × Name Enal Address Recruter, Rachel 19100F64402462000000F0400200000 WUV-Rec, WUV-Recruter 117005C0004020F06704020000 WUV-Rec, WUV-Recruter 117005C0004020F06704020000 Concer Concer Concer Concer Mane Enal Address Frequent Collocomitors Select Name 18108F684824F022800000F0F604000000 WUL-Recuter 18108F684824F022800000F0F604068000 Mane 18108F684824F022800000F0F604068000 Multi-Recuter 18108F684824F022800000F0F0F04068000 Multi-Recuter 18108F684824F022800000F0F0F04068000				
37.	Click the Done button to add the selected individual(s) to the list of collaborators.				
38.	Use the Table of Contents to navigate to the Identification sub-section within the Cover Sheet section. Requisiton I. Cover Sheet Owners Structure Udentification Profile				
39.	In the Posting Title field, enter the job title as it should be listed on the WVU Jobs board. *If the final position title has not yet been selected, enter a <i>working title</i> that will be corrected before posting.				
40.	The MAP Position Title and Number field is not required to request approval.				
41.	The Number of Openings field will default to show one opening to be filled. If you plan to hire more than one person in this job, change the total number of openings. When candidates apply and are hired, the number of openings will decrease as positions are filled.				



42.	Indicate whether you plan to hire someone into an existing position, or create a brand new position in the Justification field.		
	 Justification New Position Vacancy Vacancy Without Changes Temporary Position 	 New Position – For a new position, when you have no other vacant positions to fulfill a specific, identified need Vacancy – Select when there have been significant changes that warrant reevaluation of the position's duties, its title or paygrade Vacancy w/o Changes – Select when nothing has changed since the last time it was reviewed by C&C Temporary Position – Select only if hiring a position through the Mountaineer Temp program 	
	Click the radio button for the	correct position justification.	
43.	Note the Position Change Type field. Use this field only if you are filling a vacancy, but also plan t change the position, click the check box to choose the type of alteration to the position.		
	If Vacancy With Changes is selected, please select a type of Position Change below. Position Change Type Description Change FTE Change Organizational Change Supervision Change	 Description Change – There are significant changes in the position's responsibilities and a review of the classification is being requested FTE Change – the number of hours worked in a week are going to be different than the previous position Organizational Change – the organization assignment in MAP needs changed to a new or different organization Supervision Change – there is a change to the current supervisor position title found in MAP 	
	 This field is <i>not</i> required to required 	uest approval	
44.	If you are posting this position to fill a position title, paygrade (for classified a	vacancy, you should provide the name, employee number, and temporary positions only) and last employment date of the vill assist HR in making sure the correct existing position is	
	Incumbent Position Information Please fill out this section if refiling a vacant Staff position.		
	Name of Previous Incumbent Person Previous Incumbent Posi Employee Number of Previous Incumbent Previous Incumbent's Last	at Employment Date	
	Previous Incumbent Position Pay Grade	V Year	
	• This section is <i>not</i> required to r	request approval.	
45.	Under the <i>Requisition Notifications</i> sub notified when this requisition is created	section, indicate which WVU Expert Business Office should be d.	
	 Enter your EBO's title in the Ex entry Example: type "pro" to select 	pert Business Office field, then choose the correct suggested the Provost's Office email	



46.	Click the suggested entry email a	address and EBO Name list item.	
	provostebo@mail.wvu.edu - Provost Office		
47.	Ensure that the HR Division of Diversity, Equity, and Inclusion can access the requisition by selecting the <i>Staff</i> email notification address. Enter "staff" in the DEI field 		
48.	Click the Staff – DDEI_Staff@mail.wvu.edu item from the suggested list.		
49.	 9. Scroll down to the Profile section of the document, and then complete any lists and fields marked with an *asterisk or otherwise relevant to this position. Select or enter the appropriate information the role you are hiring. Many of the fields in this section are long-form text boxes. If you have existing documents from which you would like to copy and paste content for these longer fields, please use keyboard commands (Ctrl+C, Ctrl+V) or the editing tool buttons above the field. It is suggested to use the Paste as plain text option to ensure the information is recorded correctly. 		
	Profile Fields	Description	
	Job Summary *required	A brief description of the general purpose of the position.	
	Duties & Responsibilities	The key duties and responsibilities of the position with the	
	*required	percentage of time required for each responsibility.	
	Duties & Responsibilities	Note: This field has a limit of 4,000 characters. If more than 4,000 characters are needed to describe the duties	
	(Continued)	and responsibilities, you may continue the description in this box.	
	Education	The minimum level of educational background required for this position. (Please note that this section may be edited and finalized by HR.)	
	Experience	The minimum level of experience required for this position.	
	*required Licenses/Certifications	(Please note that this section may be edited and finalized by HR.)	
		Licenses and certifications needed for the position, such as a valid driver's license. Indicate whether it is required or preferred.	
	Knowledge, Skills, & Abilities *required	The essential attributes required for the position. Typically no more than 10 items are necessary.	
1		more than to items are necessary.	



50.	Continue to complete the remaining fields in the Profile section as needed.		
	Profile Fields	Description	
	Physical Demands & Physical Coordination	This field is required only for Classified positions. The special physical demands required of the job, such as lifting up to 20 lbs.	
	Does this position have any supervisory responsibilities? *required	Use the drop-down selector to choose the appropriate response; the field defaults to 'No'.	
	Please list the position titlesthat this position will supervise.	If the position being created/filled will supervise others, list the details about the positions they will supervise. These details include position titles, FTE, if they have hire/fire responsibilities, training responsibilities, performance management responsibilities and if supervision is direct or indirect.	
51.	Organizational Chart An organizational chart is <i>require</i> document. See steps for adding an attachme	ed for staff positions, and must be attached to the requisition ent in step 69.	

	by selecting from the drop-down menus or entering data as rece ease contact your HR Recruiter.
Position Attribute Fields	Description
Job Type	Defaults to Regular Employment. Choose the appropriate type
*required	 Regular Faculty Student Seasonal Temporary (Mountaineer Temp) Apprenticeship
Select FTE	Choose the Full Time Equivalency of this position from the lis type the entry and select the correct one.
Schedule *required	Select a full-time or part-time schedule.
Shift	The expected shift this position will work.
Appointment Length	The number of months this position will last. Choose the ann
*required	duration of this position from the drop-down list.
Does this position qualify for the Affordable Care Act eligibility?	Will this position qualify for ACA coverage?
Hours Per Week	Enter the expected number of hours the position will work in week. (For example 37.5 or 30.)
Contract Start Date	For 12-month positions, this field should always be the beginn of the fiscal year (July 1). For less than 12-month positions, this field should be the actudate the position begins.
Contract End Date	For 12-month positions, this field should always be the end of the fiscal year (June 30). For less than 12-month positions, this field should be the actu date the position ends.
Campus Address	Several fields are available to describe where this position will located at WVU. Some details may be completed based on th O-L-F location selection provided above. These fields are not required to request approval.
Campus Work Phone	This field shows a default WVU phone number, but it should line changed to the actual number for the position or the general number for the office/department.
Department Name	Enter the name of the department or unit.
Department PO Box	Enter the delivery address of the department.
Building Name	Enter the building where this job is located.
City	Enter the city where the job is located.
State/Province/Region	Enter the state where this job is located.
Zip Code	Enter the ZIP or postal code where this job is located.

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54.

Additional Information

- There are a few more questions you'll need to answer about the position being created or filled. Select or enter the appropriate information in the following fields. Remember only those fields marked with an asterisk are required for approval.
- Complete the following fields by selecting from the drop-down menus or entering data as required.

Additional Info Fields	Description
Is this a Mountaineer Temp	Will this position be a Mountaineer Temp job?
position?	This field defaults to NO.
*required	
If this is a Temp position, and	Is there a specific individual you want to request for a
you want to request someone	Mountaineer Temp Position? Enter their name here.
Additional Requirements	
Does this position require Medical Monitoring? *required	Click the drop-down list to select Yes or No for this position.
Does this position require drug testing? *required	Click the drop-down list to select Yes or No for this position.
Does this position handle cash? *required	Click the drop-down list to select Yes or No for this position.
Does this position fall under food handling regulations?	Click the drop-down list to select Yes or No for this position.
Does this position fall under Department of Transportation regulations?	Click the drop-down list to select Yes or No for this position.
Does this position require a valid driver's license?	Is a driver's license required for this position?
If a driver's license is required, what is the minimum license classification?	If relevant to this position, select the type of license required from the drop-down list.
Waiver	
Are you requesting a waiver of posting? *required	If you do not want to post this job, you may request a waiver of posting. This field defaults to NO.
If you are requesting a waiver of posting, please select the	You must provide a justification for why you do not want to pos this job.
appropriate justification.	If you are requesting a waiver of posting, please select the appropriate justification.
	Click the selector button to choose a reason.
Additional Information	If you choose the 'Special Opportunity/Special Talent" justification for a waiver, please explain <i>in detail</i> the situation that necessitates not posting this position. • Type a description in the text field.



55.	-	any fields in the Administration area of the requisition. This uest approval for a requisition, but you may enter the Budget details
	2. Administration	
	Anticipated Salary Range Fundir	Federal Grant
56.		e field, you may enter the general range that your department full compensation details will be entered by HR Classification and
57.	In the Check Distribution Num known.	ber field, enter the department's check distribution number, if
58.	In the Funding Source(s) field, You may select multiple boxes to	check any boxes that apply to the funding situation of this position. indicate split-funding.
59.	•	be completed according to all relevant WVU, State, and Federal burces Classification & Compensation unit.
60.		descriptions in the WVU Job Board Advertisement . The position enter here will become the posted advertisement on the WVU Jobs
	 you would like to copy and commands (Ctrl+C, Ctrl+ You can copy the data in t Copy from button. 	re long-form text boxes. If you have existing documents from which I paste content for these longer fields, please use keyboard V) or the editing tool buttons above the field. he WVU Job board field to the External job board field by clicking the st with completing these fields and writing the job advertisement.
	WVU Job Board Fields	Description
	Description - Internal	Enter the job description as desired for display in WVU advertisement.
	Qualifications – Internal	Enter the candidate qualifications that have been approved by Classification and Compensation for display in WVU advertisement.



61.	 section. This section allows a diff the job may be posted. Your HR If you will be posting the section header. This will 	n menu to navigate to the External Job Board Advertisement erent advertisement to be sent to other, external, publications where Recruiter can assist with developing an advertising plan. same information to both places, click the Copy From button in the allow you to pull both the description and qualifications from the swithout retyping the data.
	External Job Board Fields	Description
	Description - External	Enter the job description as desired for display in external advertisement.
	Qualifications – External	Enter the candidate qualifications that have been approved by Classification and Compensation for display in external advertisement.
62.		s of Prescreening Questions that will appear on the application nis job. Prescreening questions must be added by an HR Recruiter.
	 mandated topics the Universit The Questions section is when the position. This is where yo qualifications; and these ques correct. 	ions are built-in to the requisition and address some federally y is required to ask, such as the age and legal status of the applicant. ere your HR Recruiter can assist you with adding questions specific to bu can ask candidates about their abilities, licensure, or other tions allow you to set a 'minimum' response that will be counted as
	in the candidate lis	iswer the screening questions with the 'correct' responses will appear t with a gold star (\star) next to their name. You may use this field to indidates based on your desired criteria.
63.	saving. In order to determine if t • Click the Diagnostic Tool but * Show fields required to: Request Approval	he requisition. You will do a final check for required fields before here are any remaining fields to complete, use the Diagnostic Tool . tton in the upper right of the screen. automatically when you click on the Diagnostic Tool.



64.	The Diagnostic tool will show whether your requisition is ready to Save, Request Approval, or Post. In the panel, under each header, you will see a either a statement that the file is ready or a list of the
	required fields which are not yet complete.
	Diagnostic The following elements apply to the
	Current language only. Save File ready for saving
	Request Approval Check Distribution Number Post
	MAP Position Title and Number
	 If you have missed any required fields, you can click on the field name in the Diagnostic Tool list to be taken to that section of the requisition form, where you can complete the required data.
	 Once the required field has been completed (data entered) it will vanish from the Diagnostic Tool list.
65.	Notice if any field is listed under the Request Approval section in the Diagnostic tool, meaning it must be completed before you can forward this requisition for approvals.
	 Click the requisition question? link.
	Request Approval Does this position require Medical
	Monitoring?
	Result: The system navigates directly to the field for completion. The question will usually appear at
66.	the <i>bottom</i> of your screen.
	Complete the question/field that was missing.
	* Does this position require Medical Monitoring? Not Specified
47	
67.	After you've entered all required fields, the Diagnostic Tool now indicates that the requisition file is ready for requesting approval.
	Request Approval File ready for approval
68.	The requisition file is complete. Click the Save and Close button to complete the requisition.
	Save and Close



69.	The Requisition file is now saved with a name and number, and displays in View mode. Fields that were left empty in Edit mode do not display in View mode.	
	Technology Trainer - JTT (00492)	
	The More Actions	
	Requisition Alerts Attachments Posting and Sourcing History Edit Approve and Post	
	Eoit Approve and Post	
	Your HR Recruiter will now see this requisition in their list inside the WVU Hire system. They can assist	
	you with the required HR and Classification & Compensation reviews and any other approvals that may be needed.	
70.	Staff requisitions require an organization chart to be attached.	
	 Click the Attachments tab at the top of the document to include an organizational chart with the requisition. 	
	Requisition ▼ Alerts Attachments Posting and Sourcing History	
	Edit Approve and Post	
	Vou will oan the Attackments tob, where you can brouge your computer for a file	
71.	You will see the Attachments tab, where you can browse your computer for a file.	
	Requisition Alerts Attachments Posting and Sourcing History	
	Each file must not exceed the allocated limit of 1.024 kilobytes. The following file formats are supported: Any File Format.	
	Select a file Browse	
	+ Add	
	File Name Size	
72.	Click the Browse button to select the file containing this positions' organizational chart from your	
	computer.	
	B. Dow Example Openix • Literation Openix • Literation Openix • Literation	
	Preventes Documents library desceptor Doctage Consumeration Consumeration Doctage Desceptor Determodified Type Consumeration Consumeration Consumeration Determodified Type	
	A reserved Cognitioner-Chart-2015 Litz.2015.120.PM Addres Ausden Discover Addres Ausden Di	
	Normania Visione Windows C)	
	Keta VOLANE (F) Set Anti-Control (F)	
	Within the Open dialog box, browse to the file location, and select the file containing this position's	
73.	Within the Open dialog box, browse to the file location, and select the file containing this position's org chart.	
	Click the file name to select it.	
	 Click the Open button to return to the Attachments tab in WVU Hire. 	

74.	Click the Add button to attach the organizational chart to this requisition.
,	Add
	You will now see the org chart attached. Click on the file name to view or save the file.
75.	Locate the navigation buttons in the upper right corner next to the Diagnostic tool.
	Click the Up to the Requisition List button.
76.	Verify that the status listed for your requisition is Draft .
	Requisitions Create Requisition Tell 1 State 1
	Adrin 5 Hormaton Tackedea
77.	Click the Recruiting link to return to the front page. Recruiting
78.	You have created a requisition. Contact your WVU Human Resources Recruiter for assistance with completing and posting this position.
	WVU Talent Strategy
	http://employmentservices.hr.wvu.edu/
	Office contact information:
	304.293.5700×1 employment@mail.wvu.edu
	mountaineertemps@mail.wvu.edu
	dualcareer@mail.wvu.edu